



21 November 2022

Dear Option Holder

OPTIONS TO ACQUIRE SHARES AT \$0.04 PER SHARE EXPIRE ON 27 DECEMBER 2022 UNLESS YOU OPT TO EXTEND THE EXPIRY DATE TO 31 DECEMBER 2024

We are writing to you as a registered holder of 27 December 2022 options in MSM Corporation International Limited (**Company**) with an exercise price of \$0.04 (**Options**) to remind you that the Options are currently due to expire at **5:00pm (WST) on 27 December 2022**.

Your Option holding may be exercised in whole or in part by payment of \$0.04 for each Option by no later than **5:00pm (WST) on 27 December 2022**. Alternatively, the Company is offering each holder of Options the opportunity to extend the expiry date of the Options from 27 December 2022 to 31 December 2024 by providing written notification to the Company by no later than **5:00pm (WST) on 27 December 2022**.

If payment of the exercise price of the Options, **or** written notification to extend the expiry date of the Options, is not received by **5:00pm (WST) on 27 December 2022** the Options will expire and all rights under the Options will cease at that time.

Some of the courses of action available to you as a holder of these soon to expire Options are:

- a) Exercise the Options on or before **5:00pm (WST) on 27 December 2022** by paying the exercise price to the Company.
- b) Notify the Company that you agree to extend the expiry date of the Options to 31 December 2024 by countersigning this letter and returning it to the Company no later than **5:00pm (WST) on 27 December 2022**.
- c) Do nothing (i.e., allow your Options to expire). If you do not exercise or agree to extend the expiry date by notification to the Company, they will expire at **5:00pm (WST) on 27 December 2022** and your right to subscribe for ordinary shares in the Company at \$0.04 per share will cease.

There is no obligation on Option holders to exercise their Options or agree to extend the expiry date of the Options.

If you wish to exercise your Options then you must complete your "Notice of Exercise of Options" form, transfer funds to the Company's Share Application Account and email the form to admin@msmci.com no later than **5:00pm (WST) on 27 December 2022**.

If you wish to notify the Company that you agree to extend the expiry date of the Options to 31 December 2024 then you must countersign this letter and email it to admin@msmci.com no later than **5:00pm (WST) on 27 December 2022**.

If you have any further questions, please do not hesitate to contact our Registry on telephone 1300 113 528, facsimile (08) 9389 8033, or e-mail admin@advancedshareregistry.com.au.

Yours faithfully

MARK CLEMENTS
COMPANY SECRETARY

If you agree to extend the expiry date of the Options to 31 December 2024, please countersign this letter in the appropriate place below and return a signed copy to the Company no later than 5:00pm (WST) on 27 December 2022:

.....
Signature

.....
Name

.....
Registered Holding Name

.....
Position (if Corporate Holder)

.....
Dated